

General Announcement::Notes Repurchase - Extension of offer

Issuer & Securities

Issuer/ Manager	WING TAI HOLDINGS LIMITED
Securities	WING TAI S\$120M 4%N211007 - SG6TD2000007 - 17XB WING TAI S\$100M 4.7%N240228 - SG6OI9000000 - 3A0B WINGTAI S\$100M 4.5%N220926 - SG6W65985478 - 2ISB WINGTAI S\$100M 4.25%N230315 - SG6Z68990563 - 2QZB
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	22-May-2017 17:01:23
Status	New
Announcement Sub Title	Notes Repurchase - Extension of offer
Announcement Reference	SG170522OTHR703C
Submitted By (Co./ Ind. Name)	Ooi Siew Poh
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	 Announcement.pdf Total size =213K

WING TAI HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300239D)

4.00 PER CENT. NOTES DUE 2021 (ISIN: SG6TD2000007) COMPRISED IN THE SERIES 001 NOTES (THE “SERIES 001 NOTES”), 4.50 PER CENT. NOTES DUE 2022 (ISIN: SG6W65985478) COMPRISED IN THE SERIES 002 NOTES (THE “SERIES 002 NOTES”), 4.25 PER CENT. NOTES DUE 2023 (ISIN: SG6Z68990563) COMPRISED IN THE SERIES 003 NOTES (THE “SERIES 003 NOTES”) AND 4.70 PER CENT. NOTES DUE 2024 (ISIN: SG6OI9000000) COMPRISED IN THE SERIES 004 NOTES (THE “SERIES 004 NOTES”) (THE SERIES 001 NOTES, THE SERIES 002 NOTES, THE SERIES 003 NOTES AND THE SERIES 004 NOTES COLLECTIVELY, THE “NOTES”) ISSUED UNDER THE S\$1,000,000,000 MEDIUM TERM NOTE PROGRAMME OF WING TAI HOLDINGS LIMITED (THE “COMPANY”)

- PROPOSED REPURCHASE IN CASH OF (A) UP TO S\$24 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 001 NOTES, (B) UP TO S\$20 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 002 NOTES, (C) UP TO S\$20 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 003 NOTES AND (D) UP TO S\$20 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF SERIES 004 NOTES

Reference is made to the Company’s announcement dated 12 May 2017 (the “**Announcement**”). Unless otherwise defined, all capitalised terms and references used in this announcement shall have the meanings ascribed to them in the Announcement.

The Company wishes to announce that the amount of Series 004 Notes tendered by the Series 004 Noteholders has reached the Series 004 Cap, and

that accordingly, the Company will not be repurchasing any further Series 004 Notes under the Proposed Repurchase.

In addition, the Company also wishes to announce that it has, after considering the requests of several Noteholders, agreed to exercise its discretion to extend the period of the Proposed Repurchase in respect of the Notes (other than the Series 004 Notes) such that it shall now end on 29 May 2017 instead of 22 May 2017.

In acting as Buy-Back Agent, DBS Bank Ltd. is acting as agent on behalf of the Company and not as principal and none of the information supplied or communicated by the Buy-Back Agent in written, electronic or oral form to any Noteholders in connection with the Proposed Repurchase constitutes, or shall be relied upon as constituting or the giving of financial or investment advice, or a recommendation, by DBS Bank Ltd. to any Noteholder or the making of any offer or invitation of any offer by DBS Bank Ltd. (other than on behalf of the Company) to buy any securities.

By Order of the Board

WING TAI HOLDINGS LIMITED

Ooi Siew Poh

Company Secretary

22 May 2017

Nothing in this announcement constitutes an offer to buy, or the solicitation of an offer to sell, securities in any jurisdiction in which such offer or (as the case may be) solicitation would be unlawful. This announcement and any materials relating to the Proposed Repurchase do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.