

**Asset Acquisitions and Disposals::Voluntary Unconditional Cash Offer for Wing Tai Malaysia Berhad - Dealings Disclosure****Issuer & Securities**

|                         |                                         |
|-------------------------|-----------------------------------------|
| <b>Issuer/ Manager</b>  | WING TAI HOLDINGS LIMITED               |
| <b>Securities</b>       | WING TAI HLDGS LTD - SG1K66001688 - W05 |
| <b>Stapled Security</b> | No                                      |

**Announcement Details**

|                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Announcement Title</b>                                                                | Asset Acquisitions and Disposals                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Date &amp; Time of Broadcast</b>                                                      | 04-Aug-2017 17:53:44                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <b>Status</b>                                                                            | New                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Announcement Sub Title</b>                                                            | Voluntary Unconditional Cash Offer for Wing Tai Malaysia Berhad - Dealings Disclosure                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>Announcement Reference</b>                                                            | SG170804OTHR8K4C                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <b>Submitted By (Co./ Ind. Name)</b>                                                     | Ooi Siew Poh                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <b>Designation</b>                                                                       | Company Secretary                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <b>Description (Please provide a detailed description of the event in the box below)</b> | Wing Tai Holdings Limited (the "Company") wishes to update shareholders on the voluntary unconditional cash offer for Wing Tai Malaysia Berhad ("WTM") by the Company and Wing Tai Investment & Development Pte Ltd (collectively referred to as "Joint Offerors"). On 4 August 2017, Maybank Investment Bank Berhad had, on behalf of the Joint Offerors, announced and issued a press release that the Joint Offerors have dealt in the shares of WTM ("Dealings"). The details of the Dealings are set out in the copy of the press release as attached. |
| <b>Attachments</b>                                                                       |  <a href="#">Press Release.pdf</a><br>Total size =77K                                                                                                                                                                                                                                                                                                                                                                                                                    |



Maybank Investment Bank Berhad (15938-H)  
(A Participating Organisation of Bursa Malaysia Securities Berhad)

**FOR IMMEDIATE RELEASE**

Date: 4 August 2017

|                                    |                                            |                           |
|------------------------------------|--------------------------------------------|---------------------------|
| <b>To:</b>                         | <b>Attention:</b>                          | <b>Fax No.:</b>           |
| Securities Commission              | YBhg. Tan Sri Dato' Seri Ranjit Ajit Singh | 03- 6201 5158             |
| Bursa Malaysia Securities Berhad   | Mr. Inderjit Singh                         | 03- 2732 3267             |
| Wing Tai Malaysia Berhad           | Ms. Loh Lay Eong                           | 04- 828 5535              |
| Berita Harian                      | En. Ahmad Zaini Kamarulzaman               | 03- 2056 7081 / 2056 7082 |
| Utusan Malaysia & Utusan Melayu    | En. Mowardi Mahmud                         | 03- 9222 7876 / 9223 0911 |
| The Star                           | Mr. P. Gunasegaram                         | 03- 7957 0694             |
| The New Straits Time Press (M) Bhd | En. Mustapha Kamil                         | 03- 2056 7148             |
| Nanyang Siang Pau Sdn Bhd          | Ms. Tong Siok Ching                        | 03- 7872 6993             |
| Sin Chew Jit Poh (Malaysia)        | Ms. Low Sow Wan                            | 03- 7955 8379 / 7955 6881 |

**WING TAI HOLDINGS LIMITED ("WTH") AND WING TAI INVESTMENT & DEVELOPMENT PTE LTD ("WTID") (COLLECTIVELY "JOINT OFFERORS")**

**UNCONDITIONAL TAKE-OVER OFFER BY THE JOINT OFFERORS, THROUGH MAYBANK INVESTMENT BANK BERHAD ("MAYBANK IB"), TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF WING TAI MALAYSIA BERHAD ("WTM") ("WTM SHARES") (EXCLUDING TREASURY SHARES) NOT ALREADY OWNED BY THE JOINT OFFERORS FOR A CASH OFFER PRICE OF RM1.80 PER WTM SHARE ("OFFER")**

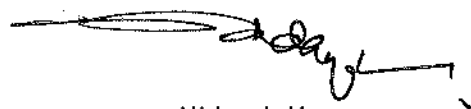
We refer to the past announcements in relation to the Offer and the offer document dated 13 June 2017, which sets out the details, terms and conditions of the Offer.

Pursuant to Paragraph 19.04 of the Rules on Take-Overs, Mergers and Compulsory Acquisitions, on behalf of the Joint Offerors, Maybank IB wishes to announce that the Joint Offerors have dealt in WTM Shares on 4 August 2017.

Details of the dealings are as follows:

| Transaction Date | Total number of WTM Shares acquired | Description of the transaction | Transaction price (RM) |
|------------------|-------------------------------------|--------------------------------|------------------------|
| 4 August 2017    | 223,600                             | Open market acquisition        | 1.80                   |

Yours faithfully  
For and on behalf of  
**MAYBANK INVESTMENT BANK BERHAD**

  
Hidayah Hassan  
Director  
Head, Corporate Finance

  
Suren Raj Nadarajah  
Director  
Corporate Finance