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WING TAI HOLDINGS LIMITED
(UEN: 196300239D)
(Incorporated in the Republic of Singapore)

COMPLETION OF NOTES REPURCHASE

Reference is made to the announcement dated 8 September 2020 of Wing Tai Holdings Limited (the "**Company**") in relation to the Company's proposed repurchase (the "**Proposed Repurchase Exercise**") through DBS Bank Ltd. as its buy-back agent (the "**Buy-Back Agent**") of notes (the "**Notes**") originally issued by the Company pursuant to its S\$1,000,000,000 Medium Term Note Programme.

The Company wishes to announce that the period for the Proposed Repurchase Exercise has expired and the Company will not be repurchasing any further Notes under the Proposed Repurchase Exercise.

As of the date of this announcement, the Company has repurchased the principal amount of Notes set forth below.

Description of the Notes	Aggregate principal amount repurchased
4.00% Notes due 2021	S\$30,000,000
4.50% Notes due 2022	S\$11,750,000
4.25% Notes due 2023	S\$10,500,000
4.70% Notes due 2024	S\$8,000,000

In accordance with the respective terms and conditions of the Notes, the Notes purchased under the Proposed Repurchase Exercise may either be cancelled or held until their maturity date.

For the avoidance of doubt, the Proposed Repurchase Exercise does not affect in any way the terms and conditions of the Notes.

By Order of the Board

Gabrielle Tan
Company Secretary

18 September 2020

DISCLAIMERS

In acting as Buy-Back Agent, DBS Bank Ltd. is acting as agent on behalf of the Company and not as principal and none of the information supplied or communicated by the Buy-Back Agent in written, electronic or oral form to any Noteholders in connection with the Proposed Repurchase Exercise constitutes, or shall be relied upon as constituting or the giving of financial or investment advice, or a recommendation, by DBS Bank Ltd. to any Noteholder or the making of any offer or invitation of any offer by DBS Bank Ltd. (other than on behalf of the Company) to buy any securities.

Any investment decision to tender Notes must be made solely on the basis of publicly available information. Such information is not the responsibility of DBS Bank Ltd. and has not been independently verified by DBS Bank Ltd. DBS Bank Ltd. is acting for the Company and no one else in connection with the transaction and will not be responsible to anyone other than the Company in relation to any transaction or any matters referred to this announcement.

OFFER AND DISTRIBUTION RESTRICTIONS

Nothing in this announcement constitutes an offer to buy, or the solicitation of an offer to sell, securities in any jurisdiction in which such offer or (as the case may be) solicitation would be unlawful.

This announcement and any materials relating to the Proposed Repurchase Exercise do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.

No offer to purchase Notes is being made or will be made, directly or indirectly, in or into, or by use of the mails of, or by any means or instrumentality of interstate or foreign commerce of, or of any facilities of a national securities exchange of, the United States. No Notes may be tendered by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States.

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